FORM - 5		
(Read with Regulation 10)		
Name of the Insurer:		
Registration Number:		
Statement as on:		
Statement of Investment Reconciliation	Name of the Fund:	
(Business within India)		Rs.Crore
Periodicity of Submission : Quarterly		

No		Category of	COI	Opening Balance		Purchase for the Period		Sale for the Period		Adjustments		Closing Balance			% to Total
	INO	Investments	COI	Face Value	Book Value	Face Value	Book Value	Face Value	Book Value	Face Value	Book Value	Face Value	Book Value	Makret Value	(1+2+3)
	1	Central Govt. Securities													
											Total				
											(1)				
	2	Central Govt. Sec, State													

	Govt Sec or Other										
	Approved Sec										
									Total		
									[1+2]		
3	Investments subject to										
3	Expsoure Norms										
	(a) Housing & Loans										
	to State Govt for										
	Housing / FFE										
	1. Approved										
	Investments										
	2. Other										
	Investments										
									Total		
									[3(a)]		
	(b) Infrastructure										
	Investments										
	1. Approved										
	Investments			ļ							
	2. Other										
	Investments								T . 1		
									Total		
	(·) . A · · · · · · · · I			<u> </u>					[3(b)]		
	(c) Approved Investments										
	invesiments			 							
		+	_	 					Total		
									[3(c)]		
	(d) Other Investments								[3(0)]		
	(a) Other Investments			 							
		+	_	 					Total		
									(3(d))		
	l	1 1		1	1	l	I		Total [3		
								(2-	b+c+d		
	TOTAL								(1+2+3)		
	IUIAL								(エエムエン)		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Also, certified that all Cash Market transactions executed on the Stock Exchange are made only on Delivery basis.

Date:	Signature
	Full Name & Designation
	Authorised Signatory

NOTE:

- $1. \ \ Individual\ Categories\ under\ each\ of\ the\ above\ Major\ heads\ should\ be\ listed\ with\ Category\ Code$
- 2. FORM-5 shall be prepared in respect of each fund. In case of ULIP Form 5 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 3. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.
- 4. 'Other Investments' are as permitted under Sec 27A(2)
- 5. The '% to Total' Column, in the case of Non-Linked funds shall be computed on Book Value and in the Case of Linked Funds it shall to Market Value