

**Specimen of Form to be Completed by Claimant(s) for Payment of Balance of
Account
of a Deceased Account Holder**

Date

To,

Bank of India,
..... Branch.

Dear Sirs,

(Specify type of deposit and title of account)

Re :

I/We furnish the following particulars in connection with the above account and request you to repay the balance of the account against an Indemnity Bond :

1. Name of the deceased account holder.....

2. Name(s) of the applicant(s).....

3. Amount claimed and the nature of the account concerned.....

4. Has the deceased left a Will? Who are the executors named in such Will? Why has Probate not been obtained?

5. If the deceased did not leave a Will, has any form of legal representation been obtained to his estate such as Succession Certificate, Letters of Administration or an Administrator General's Certificate? If so, by whom ?

6. If the deceased was married, did he/she leave a widow/widower and/or a child or children or a child or children of a predeceased child? Any minors? If so, is there a legal or natural

guardian?

7. If the deceased did not leave a widow/widower and a child or children or issue, did he/ she leave him/her surviving any parent, brother, sister or children of a predeceased brother or sister?

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8. What is the relationship of the claimants with the deceased? Are they all the heirs?

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9. If the deceased was a Hindu and the balance of the account is claimed as joint family property, who are the other members of such joint family? Who is the Karta of such joint family?

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10. Are there any claimants/heirs other than those joining in the indemnity bond?

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11. Are there any unsatisfied creditors?

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12. What is the position regarding liability to and payment of estate duty?

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13. Has the deceased left any other assets? If so, who is/are the claimant(s) thereto?
How
has/have such claimant(s) acquired title to such assets?

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14. Was the deceased doing any business or was he in service? If in service, was he entitled to any Provident Fund? If he was, whom did he nominate to receive such Provident Fund?

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15. Was the life of the deceased assured? If so, to whom have the moneys been paid?
Was
there a nomination or assignment in respect of the assurance moneys? If so, to whom?

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