

SAVINGS, INVESTMENTS DETAILS ETC.

		APPLICANT				CO-APPLICANT				
<input type="checkbox"/> Savings in Bank Account	1.	₹		Bank		1.	₹		Bank	
	2.	₹		Bank		2.	₹		Bank	
<input type="checkbox"/> Present PF Balance	1.	₹		Bank		1.	₹		Bank	
<input type="checkbox"/> Fixed Deposit	1.	₹		Bank		1.	₹		Bank	
	2.	₹		Bank		2.	₹		Bank	
<input type="checkbox"/> Immovable Property Location & Present Value	1.									
	2.									
<input type="checkbox"/> LIC Policy - Surrender Value & Maturity Date	1.	₹		Date	mm	dd	yyyy			
	2.	₹		Date	mm	dd	yyyy			
<input type="checkbox"/> Other Asset										

*LOAN AVAILED AND LIABILITIES

(Important - Non Disclosure or False declaration may lead to rejection of your application)

	No.	Name of the Institution	Nature of Facility	Outstanding Amount Rs.	Monthly Installment Rs.	Balanced Period in Months
Applicant	1.					
	2.					
	3.					
Co-Applicant	1.					
	2.					
	3.					

*BANK ACCOUNT DETAILS

(Mention Salary / Business / Pension / MKCC / Other Savings Account Type Field)

No.	Name of Account Holder	Bank Name	Branch Name	Type of A/C	Account No	Banking Since
1.						
2.						
3.						

CREDIT CARD DETAILS

No.	Name of Card Holder	Issue Name	Credit Limit (Rs.)	Latest Outstanding Balance (Rs.)
1.				
2.				
3.				

CHECK LIST FOR EDUCATION LOAN

	KYC documents of Student, Applicant, Co Applicant and Guarantor
1.	Photo ID (PAN Card/Passport/Driving License/Voter ID/Aadhar Card)
2.	Address Proof (Passport/Driving License/Voter ID/Aadhar Card/Ration Card/Light Bill)
	Income Documents of parents/ Co- Applicants
○	For Salaried persons
1.	Last 2 years ITR (if Taxable Income) & Form 16
2.	Latest 3 months salary slips
3.	Last 6 months salary account statements
○	Documents for Businessman / self employed
1.	Last 2 years ITR
2.	Last 2 years Audited balance sheets & Profit loss statements along with computation of income
3.	Last 12 months business bank account statement
4.	Tax Paid challan/26AS
5.	Business proof- Proprietor - shop Act / Grampanchayat certificate
○	For Agriculturist - Those who do not file income Tax returns, income certificate issued by Tahasildar, 8A & all 7/12 extract along with supporting income proofs.
	Tahasildar income certificate for interest subvention claim
	Other documents related to academics
1.	10th std mark sheet
2.	12th std mark sheet
3.	Diploma/Degree mark sheets of all semesters
4.	Requisite exam scorecard /proof of obtaining seat in merit based selection process (DTE/JEE scorecard studies in India, GRE/ TOEFL score card studying abroad or equivalent requisite exam score card)
5.	Confirmation letter from institute with fee structure or I-20(studying abroad)
6.	Receipts of fees paid already
7.	Quotation of the laptop (fee structure of college to specifically mention the requirement for the course)
8.	If student has taken gap during academic year affidavit for gap.
9.	Declaration of source of margin money if applicable.
10.	Declaration of job opportunities, expected salary after getting job.
11.	Declaration for option of repayment of interest during moratorium period.
12.	If plot/house/flat is offered as security - Latest search & valuation report & all property related documents as per housing loan checklist
13.	If takeover loan from other bank/institution, sanction letter with statement of account.

FOR OFFICE RECORD

Name of Applicant _____

Type of Loan _____ Loan Amount _____ (in Lakhs)

CPTMS Inward No. _____ Date & Time of Receipts _____

Branch Name _____ Branch Code _____

Sign & Seal of Officials

ACKNOWLEDGEMENT RECEIPT FOR CUSTOMER

Name of Applicant _____

Type of Loan _____ Loan Amount _____ (in Lakhs)

CPTMS Inward No. _____ Date & Time of Receipts _____

Branch Name _____ Branch Code _____

Sign & Seal of Officials

(Insist for acknowledgement receipt for "know your loan application status" made available at website: www.bankofmaharashtra.in by keyin CPTMS inward No & Your Mobile number mentioned in the record.)

